THE

YUKON GOLDFIELDS,

LIMITED.

PROSPECTUS.

HEFFRON & Co., Printers, 7 & 8, Panoras Lane, E.C.
Telephone No. 738 (Bank)

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THE LONDON & BRITISH COLUMBIA GOLDFIELDS, LIMITED
14 SEP 1897

The List will open on Wednesday, the 26th July, and close on or before the following Friday, for both Town and Country.

THE

YUKON GOLDFIELDS, LIMITED

CAPITAL - £100,000,

In 97,500 ORDINARY SHARES OF £1 EACH,

AND

2,500 DEFERRED SHARES OF £1 EACH.

The Deferred Shares will not be entitled to participate in the profits of any year until 20 per cent. for that year has been paid on the Ordinary Shares, after which they will be entitled to one-half of the remaining profits.

The London and British Columbia Goldfields, Limited,

INVITE SUBSCRIPTIONS FOR

THE FIRST ISSUE OF 50,000 ORDINARY SHARES,

Payable—2s. 6d. on Application, 2s. 6d. on Allotment.

Each subscriber for Ordinary Shares of this issue will be entitled to subscribe for **ONE DEFERRED SHARE** for each 100 Ordinary Shares subscribed, payable in full on application.

It is estimated that this amount will be more than sufficient to cover the cost of the expedition referred to herein, and no further calls will be made without calling the Shareholders together and taking their opinion as to the future policy of the Company.

The Company will be managed by the Directors and Officers of the London and British Columbia Goldfields, Limited, who are as follows:—

A. JOHNSTONE DOUGLAS, *Chairman.*
M. F. ARMSTRONG.
ARTHUR FELL.
HENRY WILLIAM FORSTER, M.P.
R. POPKISS.
OLIVER WETHERED.

Manager in Canada.

J. R. ROBERTSON.

Engineers.

Messrs. BEWICK, MOREING & Co., Broad Street House, E.C.

Solicitors.

Messrs. RENSHAW, KEKEWICH & SMITH, 2, Suffolk Lane, E.C.

Bankers.

UNION BANK OF SCOTLAND, 62, Cornhill, London; Glasgow, Edinburgh, and Branches.

Brokers.

Messrs. VIVIAN GRAY & Co., 10, Throgmorton Avenue, E.C.

Auditors.

Messrs. MONKHOUSE, STONEHAM & Co., 28 & 29, St. Swithin's Lane, E.C.

Secretary and Offices.

E. R. TASMAN, 3, LAURENCE POUNTNEY HILL, E.C.

PROSPECTUS.

This Company has been formed for the purpose of sending an expedition to investigate as far as possible the **Klondyke** and other districts of the Yukon Goldfields, of which such remarkable accounts have recently appeared in the newspapers, and of reaping the benefits therefrom.

The London and British Columbia Goldfields, Limited, being fortunate in having a large and efficient staff in British Columbia, are sending up Mr. R. B. Wood, a thoroughly practical miner, in whom they have the greatest confidence, and with him a trustworthy assistant. Mr. Wood reported upon and has until now managed the famous Ymir Mine for the London and British Columbia Goldfields Limited, the development of which has recently caused a great sensation in British Columbia.

Arrangements are made by which the expedition will remain in the district during the winter, and Mr. Kendall, a partner in the firm of Messrs. Bewick, Moreing & Co., has agreed to visit the fields in the spring, and report on properties which will have been secured or upon which options have been obtained.

It would now seem that there is no doubt about the very rich discoveries that have been made, and the Directors are of opinion that a properly-equipped expedition, with the necessary skilled assistance, and backed with adequate capital, will be able to secure very profitable business.

The cost of the expedition and of the business that is likely to be secured during the winter will, it is estimated, not exceed the amount of 5s. per share fixed as the sum to be paid on application and allotment in respect of the present issue. Immediately the next season opens Mr. Kendall will, as mentioned above, proceed to the fields, and on receipt of his reports the shareholders will be called together to consider the business this Company has acquired and it will then be determined whether further capital shall be called up.

The only contract existing is dated the 26th of July, 1897, between The London and British Columbia Goldfields, Limited, and Henry Cant, as Trustee for this Company, under which Agreement, in consideration of The London and British Columbia Goldfields, Limited, paying the expense of this issue and guaranteeing a subscription of 25,000 shares, they are to receive an allotment of 2,000 fully-paid Deferred Shares.

The Company is not a party to any Contracts which the guarantors may have entered into with reference to subscription of any part of the capital or otherwise, and applicants for Shares shall be deemed to have notice of these and all other Contracts (if any) and to have agreed with the Company as Trustees for the Directors and others to waive their right (if any) to further particulars of Contracts, whether under Section 38 of the Companies Acts, 1867, or otherwise, and applications for Shares will only be received and allotments made on this footing.

Prospectuses can be had of the Bankers, Brokers, Solicitors and Auditors, and at the Company's Offices.

Applications for Shares should be made on accompanying forms and forwarded together with the amount of the deposit to the Company's Bankers. In case no allotment is made to any applicant the deposit will be returned in full.

LONDON,

27th July, 1897.

*No. of Appn.*_____ *No. of Allott.*_____

THE

YUKON GOLDFIELDS, LIMITED.

Incorporated under the Companies Acts, 1862 to 1893.

CAPITAL - - - - - - - £100,000,

DIVIDED INTO

97,500 Ordinary Shares of £1 each, and
2,500 Deferred Shares of £1 each.

Application for ORDINARY SHARES.

To the Directors of THE YUKON GOLDFIELDS, LIMITED.

GENTLEMEN,

Having paid to your Bankers, THE UNION BANK OF SCOTLAND, LIMITED, the sum of £_____ being a deposit of 2s. 6d. per Share on application for _____ ORDINARY Shares of £1 each in your Company, I hereby request that you will allot me such Shares, and I agree to accept the same, or any less number that may be allotted to me, upon the terms and subject to the conditions of the Prospectus, dated July 27th, 1897, and of the Memorandum and Articles of Association of the Company, and to pay the further instalments thereon in accordance with such Prospectus; and I accept the notice of contracts contained in the Prospectus as due notice under Section 38 of the Companies Act, 1867, and I agree with the Company (as Trustee for the Directors) to waive any claim I may have against them for not more fully complying with the requirements of the said Section, and request you to place my name on the Register of Members of the Company in respect of the Shares so allotted.

*Name (in full)*_____

*Address (in full)*_____

_____

*Profession or Occupation*_____

*Date*_____ 1897.

Applicants for First Issue of Ordinary Shares are entitled to apply for one Deferred Share for each 100 Ordinary Shares. Form of Application for Deferred Shares accompanies.

*No. of Appn.*_____ *No. of Allott.*_____

THE

YUKON GOLDFIELDS, LIMITED.

BANKERS' RECEIPT FOR DEPOSIT ON APPLICATION—ORDINARY SHARES.

(WHICH MUST BE FILLED UP BY THE APPLICANT.)

Received *this*_____ *day of*_____, *1897,*

*from*_____

*on account of the above-named Company, the sum of*_____

*Pounds,*_____ *Shillings, being a deposit of 2s. 6d. per Share on application for*_____ *ORDINARY Shares of £1 each in this Company.*

For THE UNION BANK OF SCOTLAND, LIMITED,

£____ : :

STAMP

_____ *Cashier*

This sheet is to be filled up and remitted ENTIRE to THE UNION BANK OF SCOTLAND, LIMITED, 62, Cornhill, London, E.C., or any of its branches, together with the sum payable on application.

*No. of Appns.*_____ THE *No. of Allott.*_____

YUKON GOLDFIELDS, LIMITED.

Incorporated under the Companies Acts, 1862 to 1893.

CAPITAL - - - - £100,000,

Divided into 97,500 Ordinary Shares of £1 each,
and 2,500 Deferred Shares of £1 each.

Application for DEFERRED Shares.

To the Directors of
THE YUKON GOLDFIELDS, LIMITED.

GENTLEMEN,

Having paid to your Bankers, THE UNION BANK OF SCOTLAND, LIMITED, the sum of £_____ being the amount due on application for _____ DEFERRED Shares of £1 each in your Company, I hereby request that you will allot me such Shares, and I agree to accept the same or any less number that may be allotted to me, upon the terms and subject to the conditions of the Prospectus, dated 27th July, 1897, and of the Memorandum and Articles of Association of the Company, and to pay the further instalments thereon in accordance with such Prospectus; and I accept the notice of contracts contained in the Prospectus as due notice under Section 38 of the Companies Act, 1867, and I agree with the Company (as Trustee for the Directors) to waive any claim I may have against them for not more fully complying with the requirements of the said Section, and request you to place my name on the Register of Members of the Company in respect of the Shares so allotted.

Name (in full) _____

Address (in full) _____

_____

Profession or Occupation _____

Date _____ 1897.

Applicants for First Issue of Ordinary Shares are entitled to apply for one Deferred Share for each 100 Ordinary Shares.

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THE

YUKON GOLDFIELDS, LIMITED.

*No. of Appns.*_____ *No. of Allott.*_____

BANKERS' RECEIPT FOR DEPOSIT ON APPLICATION.—DEFERRED SHARES.

(WHICH MUST BE FILLED UP BY THE APPLICANT.)

Received *this* _____ *day of* _____ 1897,

from _____ *on account of the above-named Company, the sum of* _____ *Pounds,* _____ *Shillings, being the amount due on Application for* _____ *DEFERRED Shares of £1 each in this Company.*

For THE UNION BANK OF SCOTLAND, LIMITED,

_____
Cashier.

£ : :

PROVINCIAL ARCHIVES OF B. C.